# DAY 1 — Tuesday October 29, 2019

Location: Marriott 1

7:30 am — 8:30 am	Breakfast & Registration				
8:30 am — 8:45 am	Welcoming Remarks Chris Fall — Director of the DOE's Office of Science				
8:45 am — 9:10 am	<b>Overview of the DOE SBIR/STTR Programs</b> Manny Oliver — Director of the SBIR/STTR Programs, DOE				
9:10 am — 9:35 am	<b>Considerations on Phase II Application and Commercialization Outcomes</b> <i>Claudia Cantoni — DOE, SBIR/STTR Programs</i>				
9:35 am — 10:00 am	DOE SBIR EERE Program Office Perspective: Lessons Learned from Managing Projects and Portfolios Tina Marie Kaarsberg — SBIR Portfolio Manager, Advanced Manufacturing Office, DOE EERE				
10:00 am — 10:25 am	<b>Patent and Data Rights and Responsibilities under SBIR/STTR Awards</b> <i>Mike Dobbs — DOE, Chicago Office</i>				
10:25 am — 10:50 am	Coffee Break				
10:50 am — 11:15 am	<b>Patent Basics Overview</b> Elizabeth Dougherty — United States Patent and Trademark Office (USPTO)				
11:15 am — 11:35 am	<b>Preventing Fraud in the SBIR/STTR Programs</b> David Gadren — Office of Inspector General (OIG)				
11:35 am — 12:00 pm	<b>Proper Administration of DOE SBIR/STTR Grants</b> Mark Sojka — DOE, Chicago Office				
12:00 pm — 1:00 pm	Lunch & Luncheon Presentation				
12:15 pm — 1:00 pm	<b>Early Stage Funding: Capital Expectations</b> (Luncheon Presentation) <i>Roger London — CEO, Corporate Links</i>				
1:00 pm — 1:30 pm	Lessons Learned from the SBIR/STTR Program William Staby — CEO and Co-Founder, Resolute Marine				
1:30 pm — 2:30 pm	<b>Connecting SBIR/STTR Entrepreneurs with Investors</b> <u>Panelists:</u> John Meissner — Managing Director, MXV Ventures				

	Jason Blumberg — CEO & Managing Director, Energy Foundry John J. McKenna — Managing Director, Hamilton Clark Sustainable Capital Inc. Sanjiv Malhotra — CEO, PLUS and AUI Ventures Jay Amarasekera — Senior Technology Manager, Technology Identification & Acquisition, SABIC Ventures
	<u>Moderator</u> : David Berokoff — Director of Energy Practice, Larta Inc.
2:30 pm — 3:00 pm	Coffee Break
3:00 pm — 3:15 pm	Advancing Innovation from the Lab into the Marketplace Marcos Gonzales Harsha — DOE, OTT
3:15 pm — 4:15 pm	DOERelated Initiatives for Entrepreneurial Scientists Panelists: John A. Carlisle — Director, Chain Reaction Innovations, Argonne National Laboratory Daniel Miller — Director, Innovation Crossroads, Oak Ridge National Laboratory Diana Bauer — Director, Water Security Grand Challenge (WSGC), DOE, EERE Adam Duran — Co-Director, The Shell GameChanger™ Accelerator Powered by NREL (GCxN) Jennifer Garson — Senior Advisor, Water Power Technologies Office, DOE, EERE <u>Moderator</u> : Sujata Emani — AAAS Science & Technology Policy Fellow, DOE, BER
4:15 pm — 5:15 pm	Navigating the Tech to Market Roadmap <u>Panelists:</u> Rohit Shukla — CEO, Larta Inc. Diane Hickey-Davis — Larta Principal Advisor Ryan Riebau — Air Squared, Inc. <u>Moderator</u> : David Berokoff — Director of Energy Practice, Larta Inc.
5:30 pm	Adjourn and dinner on your own

### DAY 2 — Wednesday October 30, 2019

Day 2 will consist of DOE 1-on-1 Meetings, Agency Briefings, and 1-on-1 Networking Meetings. See the agendas for all events below

#### **DOE 1-on-1 MEETINGS AGENDA**

7:30 am - 8:30 am	Breakfast & Registration: Foyer and Washington 4					
	Location: Washington 2&3	Location: Washington 1	Location: Washington 6			
8:30 am – 12:00 pm	DOE Program Manager Meetings	Larta Meetings	SBIR/STTR Programs Staff Meetings			
	Schedule these meetings online selecting the "PM/PI Meetings" option under the "Set up a Meeting" menu. View info on scheduled meetings using the "View Meeting Schedules" menu.	Meet with your assigned Larta representative to discuss Commercialization Assistance Program (CAP) options. Schedule these meetings online using the tab "Larta (CAP)".	Come to ask any questions you have about the SBIR/STTR Programs. Schedule these meetings online, using the "SBIR/STTR Meetings" option. See below for a list of attending DOE SBIR/STTR Program Managers.			
12:00 pm - 1:00 pm	Lunch & Networking: Foyer and Washington 4					
1:00 pm - 5:40 pm	DOE Program Manager Meetings	Larta Meetings	SBIR/STTR Programs Staff Meetings			

### DOE SBIR/STTR Program Staff Available for Meetings:

Manny Oliver	Director	
Claudia Cantoni	Commercialization & Outcomes Program Manager	
Carl Hebron	Operations Program Manager	
Mike Dobbs	DOE Deputy Chief Counsel for Intellectual Property	
Mark Sojka	DOE Contracting Office Team Leader	

AGENCY BRIEFINGS	Location: Washington 4
7:30 am - 8:30 am	Breakfast & Registration: Foyer and Regency
8:30 am - 9:30 am	Short program presentations by SBIR/STTR managers of various Federal Agencies
9:30 am - 10:30 am	Coffee Break/Open Networking: Foyer and Washington 4

1-on-1 NETWORKING	MEETINGS	Location: Washington 4 & 5		
10:30 am - 12:00 pm	15-min-long 1-on-1 Networking Meetings with ager professionals. Sign up online using the "Networking M professionals below	eetings" option. See list of attending		
12:00 pm - 1:00 pm	Lunch Break/Open Networking: Foyer and Washington 4			
1:00 pm - 4:30 pm	Continue 1-on-1 Networking Meetings			

AGENCY BRIEFINGS AGENDA			Location: Washington 4	
Time	Manager	Agency	Program	Program Description
8:30 am - 8:40 am	Larry Pollack	DOD	Joint Science and Technology Office for Chemical and Biological Defense (JSTO-CBD)	Chemical and biological detection for point and stand-off capabilities; individual and collective protection; hazard mitigation; information management; medical pre- treatments; medical diagnostics and disease surveillance; medical therapeutics.
8:40 am - 8:50 am	Mark Flohr & Brent Diefenbach	DOD	Defense Threat Reduction Agency (DTRA)	R&D for countering Weapon of Mass Destruction (WMD) and improvised threats.
8:50 am - 9:00 am	Marissa Giles	DHS	Countering Weapons of Mass Destruction Office (DHS CWMD)	Development of capabilities to counter attempts by terrorists or other threat actors to carry out an attack against the United States or its interests using a weapon of mass destruction (includes chemical, biological, radiological, and nuclear).
9:00 am - 9:10 am	Jason Preisser	DARPA	Small Business Program Office (SBPO)	Support small-business relationships and training opportunities within the DoD and other federal agencies, and enables the small-business community to create and transition radical, game-changing technologies that benefit national security, the federal government and the commercial marketplace.
9:10 am - 9:20 am	April Richards	EPA	SBIR Program	Developing and commercializing innovative technologies that address the EPA's mission of protecting human health and the environment. EPA topic areas include air and climate, water, green manufacturing and homeland security.

9:20 am - 9:30 am	Robert Vinson	NIH	SBIR/STTR Programs	All NIH SBIR/STTR funded activities.
9:30 am - 9:40 am	Scott Dockum & Damian Taylor	NASA	SBIR/STTR Programs	NASA SBIR/STTR Focus Areas.

## List of seated professionals for Networking Meetings:

### Program managers

Name	Agency	Program
Mark Flohr & Brent Diefenbach	DOD	Defense Threat Reduction Agency (DTRA)
Larry Pollack	DOD	Joint Science and Technology Office for Chemical and Biological Defense (JSTO-CBD)
Jason Preisser	DARPA	Small Business Program Office
April Richards	EPA	SBIR/STTR Programs
Marissa Giles	DHS	Countering Weapons of Mass Destruction Office (DHS CWMD)
Scott Dockum	NASA	SBIR/STTR Programs
Damian Taylor	NASA	Space Technology Mission Directorate (STMD)
Robert Vinson	NIH	SBIR/STTR Programs

Professionals					
Name	Company	Title/Program			
Jay Amarasekera	SABIC Ventures	Senior Technology Manager			
Jason Blumberg Energy Foundry		CEO & Managing Director			
Roger London	Corporate Links	CEO			
John Meissner MXV Ventures		Managing Director			
Oak Ridge Daniel Miller National Laboratory		Director, Innovation Crossroads			
Adam Duran	NREL	Co-Director, The Shell GameChanger™ Accelerator Powered by NREL			
Sanjiv Malhotra PLUS and AUI Ventures		CEO			